



For Office Use Only

Fund ID# _____

Date Form Received _____

Date Donation Received _____

**Stocks, Bonds or Securities
Broker Instructions and Donation Form**

One of the most advantageous ways to contribute to Santa Monica College Foundation is through a gift of stock. You should consult your tax advisor pertinent to your particular tax situation. The foundation will send you a letter acknowledging the donation for tax deduction purposes. The amount stated in the letter will be the total value of the stock upon transfer.

To contribute stocks, complete the form below. If you have questions or need additional information please contact the Foundation office at 310-434-4215 or foundation@smc.edu.

Please provide this donation form to your broker to serve as a letter of instruction. In addition to your broker, please send a copy of this form to the Santa Monica College Foundation foundation@smc.edu.

NAME OF STOCK TO TRANSFER: _____

NUMBER OF SHARES TO TRANSFER: _____

DATE OF TRANSFER: _____

STOCK VALUE AT TIME OF TRANSFER \$ _____

TRANSFER TO:

Citibank NA
111 Wall Street
New York, NY 10005
ABA # 021-000-089
FBO: Charles Schwab & Co., Inc.
Account number: 4055-3953
For the account of: SANTA MONICA COLLEGE FOUNDATION
Account number: 6868-6356
DTC Number: 0164 Code 40

SIGNATURE _____

DATE _____

DONOR NAME _____

ANONYMOUS

NAME FOR DONOR LISTINGS _____

IN HONOR OF _____ IN MEMORY OF _____

EMAIL _____ PHONE _____

ADDRESS _____

CITY _____ STATE _____ ZIP _____